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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

PINGAN REAL ESTATE CAPITAL LIMITED

平安不動產資本有限公司

(Incorporated with limited liability in Hong Kong)

(“Issuer”)

**U.S.\$300,000,000 2.75 PER CENT. NOTES DUE 2024 (THE “2024 NOTES”)
AND U.S.\$300,000,000 3.45 PER CENT. NOTES DUE 2026 (THE “2026 NOTES”)
(COLLECTIVELY, THE “NOTES”)
(2024 NOTES STOCK CODE: 40787)
(2026 NOTES STOCK CODE: 40786)**

with the benefit of a keepwell deed and a liquidity support undertaking provided by

平安不动产

PING AN REAL ESTATE

PING AN REAL ESTATE COMPANY LTD.

平安不動產有限公司

(Incorporated with limited liability in the People’s Republic of China)

**ISSUED UNDER THE US\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
PINGAN REAL ESTATE CAPITAL LIMITED**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

Guotai Junan International

HSBC

Joint Bookrunners and Joint Lead Managers

Bank of China¹

**China Construction Bank
(Asia)**

**China Everbright Bank Hong
Kong Branch²**

**China International Capital
Corporation**

**CMB Wing Lung Bank
Limited**

**Industrial Bank Co., Ltd.
Hong Kong Branch³**

**The Bank of East Asia,
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$1,000,000,000 medium term note programme (the “**Programme**”) of Pingan Real Estate Capital Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 July 2021 in relation to the Programme and the two pricing supplements dated 22 July 2021 prepared in connection with the issuer of the Notes. The listing of the Notes is expected to become effective on or about 30 July 2021.

Hong Kong, 29 July 2021

As at the date of this announcement, the directors of Pingan Real Estate Capital Limited are Zhou Yimin, Tang Bensheng, Chen Liyang and Li Peifen and the directors of Ping An Real Estate Company Ltd. are Lu Guiqing, Zhu Zhengjian, Tang Bensheng, Fu Xin, Qian Lele and Chen Ning.

¹ A joint stock company incorporated in the PRC with limited liability

² A branch of a joint stock limited company incorporated in the People’s Republic of China

³ A branch of Industrial Bank Co., Ltd., a joint stock company incorporated in P.R.C with limited liability